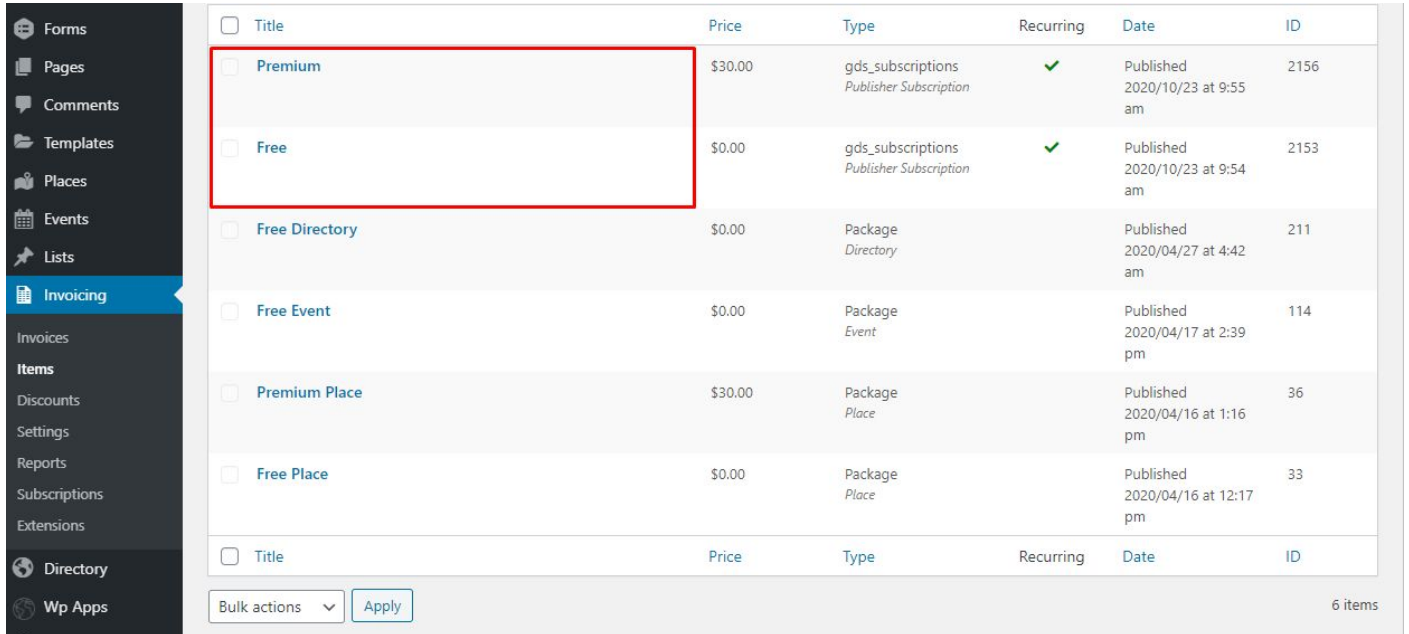


## Required Plugin

- FluentCRM
- Invoicing
- GeoDirectory Pricing Manager
- WP Perks GeoDirectory Publisher

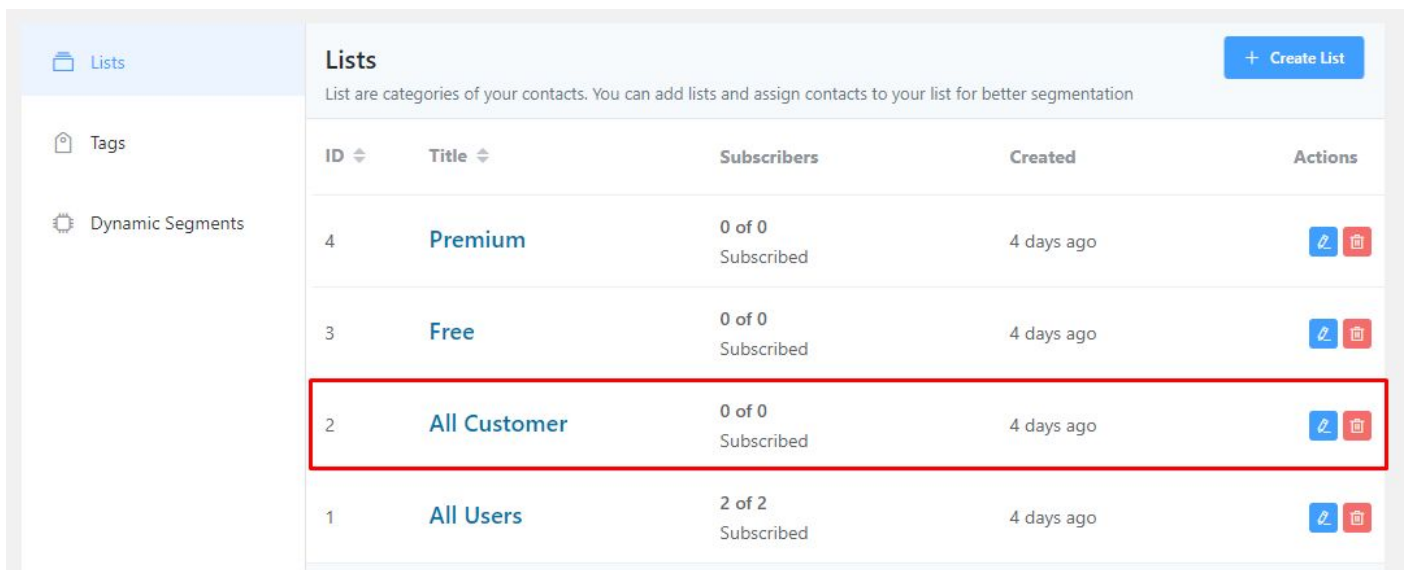
## How to add list for All Customer

- Install all required plugin
- Setup packages on CPT, just create free and premium for example. it will be included in the invoicing item



<input type="checkbox"/>	Title	Price	Type	Recurring	Date	ID
<input type="checkbox"/>	Premium	\$30.00	gds_subscriptions Publisher Subscription	✓	Published 2020/10/23 at 9:55 am	2156
<input type="checkbox"/>	Free	\$0.00	gds_subscriptions Publisher Subscription	✓	Published 2020/10/23 at 9:54 am	2153
<input type="checkbox"/>	Free Directory	\$0.00	Package Directory		Published 2020/04/27 at 4:42 am	211
<input type="checkbox"/>	Free Event	\$0.00	Package Event		Published 2020/04/17 at 2:39 pm	114
<input type="checkbox"/>	Premium Place	\$30.00	Package Place		Published 2020/04/16 at 1:16 pm	36
<input type="checkbox"/>	Free Place	\$0.00	Package Place		Published 2020/04/16 at 12:17 pm	33

- Create a new list for “All Customer”, this is for all users that purchase on invoicing. Click CRM - Dashboard - Click users - create list



ID	Title	Subscribers	Created	Actions
4	Premium	0 of 0 Subscribed	4 days ago	<a href="#">?</a> <a href="#">🗑️</a>
3	Free	0 of 0 Subscribed	4 days ago	<a href="#">?</a> <a href="#">🗑️</a>
2	All Customer	0 of 0 Subscribed	4 days ago	<a href="#">?</a> <a href="#">🗑️</a>
1	All Users	2 of 2 Subscribed	4 days ago	<a href="#">?</a> <a href="#">🗑️</a>

## How to add list for All Publisher Free

- Create a new list for “Free Subscriptions”, this is for all users that purchase publisher free on invoicing. Click CRM - Dashboard - Click users - create list

Lists					<a href="#">+ Create List</a>
List are categories of your contacts. You can add lists and assign contacts to your list for better segmentation					
ID	Title	Subscribers	Created	Actions	
4	Premium	0 of 0 Subscribed	4 days ago	<a href="#">↻</a>	<a href="#">🗑️</a>
3	Free	0 of 0 Subscribed	4 days ago	<a href="#">↻</a>	<a href="#">🗑️</a>
2	All Customer	0 of 0 Subscribed	4 days ago	<a href="#">↻</a>	<a href="#">🗑️</a>
1	All Users	2 of 2 Subscribed	4 days ago	<a href="#">↻</a>	<a href="#">🗑️</a>

## How to add list for All Publisher Premium

- Create a new list for “Premium Subscriptions”, this is for all users that purchase publisher free on invoicing. Click CRM - Dashboard - Click users - create list

Lists					<a href="#">+ Create List</a>
List are categories of your contacts. You can add lists and assign contacts to your list for better segmentation					
ID	Title	Subscribers	Created	Actions	
4	Premium	0 of 0 Subscribed	4 days ago	<a href="#">↻</a>	<a href="#">🗑️</a>
3	Free	0 of 0 Subscribed	4 days ago	<a href="#">↻</a>	<a href="#">🗑️</a>
2	All Customer	0 of 0 Subscribed	4 days ago	<a href="#">↻</a>	<a href="#">🗑️</a>
1	All Users	2 of 2 Subscribed	4 days ago	<a href="#">↻</a>	<a href="#">🗑️</a>

## How to setup automations

- Add automations for free subscriptions, make sure to install wpapps get paid
- Click CRM - Automations - Create a New Automations - choose GetPaid for New order publisher subscriptions

Create an Automation Funnel ✕

Internal Label

Free subscriptions

Category

GetPaid  WordPress Triggers

Trigger

GetPaid - New Order Publisher Subscriptions

This Funnel will start once new invoice for Publisher Subscriptions will be added

[Continue](#)

- Then click continue, make sure to choose the correct target products then save settings.

## New Publisher Subscriptions Order has been places



This Funnel will start once new Publisher Subscriptions order will be added as successful payment

### Funnel Name

Free subscriptions

### Subscription Status

Subscribed

### Conditions

If Contact Already Exist?

Update if Exist

Skip this automation if contact already exist

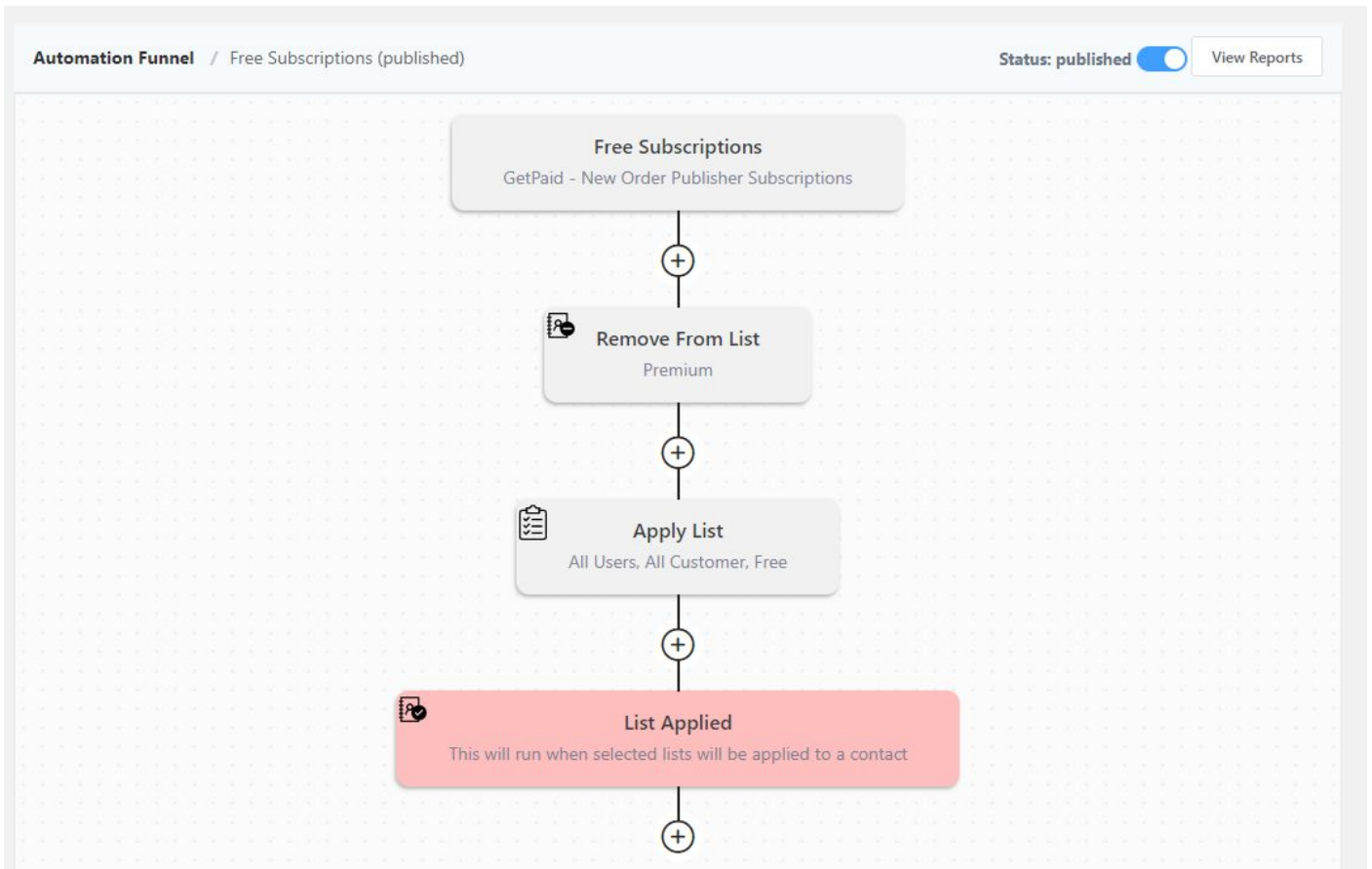
### Target Products

Free

Keep it blank to run to any product purchase

Save Settings

- Setup funnel like image below



- First remove from list, for free remove the premium list.

### Remove Contact from the Selected Lists

Select Lists that you want to remove from targeted Contact

Internal Label

Select Lists

- Second, choose apply list and select all list exclude premium list

### Apply List to the contact

Select which list will be added to the contact

Internal Label

Select Lists

All Customer ✕ Free ✕ All Users ✕

Save Settings

- Last, create a trigger list applied just exclude premium lists on free subscriptions. Then publish automations. Do the same to create automations of premium subscriptions.

### List Applied

This will run when selected lists will be applied to a contact

Internal Label

Select Lists

All Customer ✕ Free ✕ All Users ✕

Run When

contact added in any of the selected Lists  contact added in all of the selected lists

Benchmark type

[Optional Point] This is an optional trigger point  
 [Essential Point] Select IF this step is required for processing further actions

If you select [Optional Point] it will work as an Optional Trigger otherwise, it will wait for full-fill this action

Save Settings